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Garrett P. Lent

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March 6, 2023

### VIA ELECTRONIC FILING

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2nd Floor North P.O. Box 3265 Harrisburg, PA 17105-3265

Re: Joint Application of Metropolitan Edison Company, Pennsylvania Electric Company, Pennsylvania Power Company, West Penn Power Company, Keystone Appalachian Transmission Company, Mid-Atlantic Interstate Transmission, LLC, and FirstEnergy Pennsylvania Electric Company,

A-2023-\_\_\_\_\_ A-2023-\_\_\_\_\_ A-2023-\_\_\_\_ A-2023-\_\_\_\_ A-2023-\_\_\_\_ A-2023-\_\_\_\_ G-2023-\_\_\_\_

### Dear Secretary Chiavetta:

Attached for filing, please find the Joint Application of Metropolitan Edison Company ("Met-Ed"), Pennsylvania Electric Company ("Penelec"), Pennsylvania Power Company ("Penn Power"), West Penn Power Company ("West Penn"), Keystone Appalachian Transmission Company ("KATCo"), Mid-Atlantic Interstate Transmission, LLC ("MAIT") and FirstEnergy Pennsylvania Electric Company ("FE PA"), hereinafter, collectively, the "Joint Applicants." Through this Application, the Joint Applicants request all of the necessary authority, approvals, and certificates of public convenience for:

1. Agreements and Plans of Merger;

- 2. The establishment of FirstEnergy Pennsylvania Holding Company LLC as an intermediate holding company in the chain of ownership of FE PA;
- 3. The merger of Met-Ed, Penelec, Penn Power, and West Penn with and into FE PA;
- 4. The initiation by FE PA of electric service in all territories in this Commonwealth where Met-Ed, Penelec, Penn Power, and West Penn do or may provide electric service;
- 5. The abandonment by Met-Ed, Penelec, Penn Power, and West Penn of all electric service in this Commonwealth;
- 6. The adoption by FE PA of Met-Ed, Penelec, Penn Power, and West Penn's existing Tariffs and their application within new service and Rate Districts of FE PA corresponding to their existing service territories as the Met-Ed Rate District, Penelec Rate District, Penn Power Rate District, West Penn Rate District, and The Pennsylvania State University Rate District, respectively;
- 7. The sale of Class B Membership Interests in MAIT held by Met-Ed and Penelec to FirstEnergy Corp.;
- 8. The transfer of West Penn's Transmission Assets to KATCo:
- 9. A certificate of public convenience conferring upon KATCo the status of a Pennsylvania public utility under 66 Pa.C.S. § 102; and
- 10. Where necessary, associated affiliated interest agreements.

The Joint Applicants further request any other approvals necessary to complete the contemplated Transaction. As discussed in the Application, the Joint Applicants request that the Commission issue a final order in this matter at a December 2023 public meeting date.

As a part of this submission, the Joint Applicants have also attached the following pieces of written direct testimony and accompanying exhibits to the Application:

- Joint Applicants Statement No. 1 Joanne M. Savage, including Joint Applicants Exhibits JMS-1 through JMS-12;
- Joint Applicants Statement No. 2 Amy S. Patterson, including Joint Applicants Exhibits AP-1 through AP-10;
- Joint Applicants Statement No. 3 Ermal Fatusha, including Joint Applicants Exhibits EF-1 through EF-6; and
- Joint Applicants Statement No. 4 Sally A. Thomas.

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Due to the size of the filing, and consistent with instructions provided by the Secretary's Bureau, the Application and associated materials will be uploaded to the Commission's SharePoint site in five (5) separate PDFs.

The associated \$350.00 filing fee has been paid by Post & Schell, P.C. as of the time of filing.

Copies of the Application and associated materials will be provided as indicated on the Certificate of Service.

Respectfully submitted,

Garrett P. Lent

GPL/dmc Enclosures

#### CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

# **VIA E-MAIL ONLY**

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Date: March 6, 2023

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